

Macquarie Group Limited

Ten year history

The financial information for the full years ended 31 March 2006–2014 and half-year ended 30 September 2014 is based on the reported results using the Australian Accounting Standards that also comply with International Financial Reporting Standards as issued by the International Accounting Standards Board.

Years ended 31 March	2006	2007	2008	2009	2010	2011	2012	2013	2014	First Half 2015
Income statement (\$ million)										
Total income	4,832	7,181	8,248	5,526	6,638	7,665	6,963	6,657	8,132	4,298
Total expenses	(3,545)	(5,253)	(6,043)	(4,537)	(5,344)	(6,394)	(5,914)	(5,252)	(6,026)	(3,177)
Operating profit before income tax	1,287	1,928	2,205	989	1,294	1,271	1,049	1,405	2,106	1,121
Income tax expense	(290)	(377)	(317)	(15)	(201)	(282)	(287)	(533)	(827)	(432)
Profit for the year	997	1,551	1,888	974	1,093	989	762	872	1,279	689
Macquarie Income Securities distributions	(29)	(31)	(34)	(33)	(21)	(26)	(26)	(21)	(18)	(9)
Macquarie Income Preferred Securities distributions	(51)	(54)	(50)	(45)	(8)	(4)	(4)	(4)	(4)	(2)
Other non-controlling interests	(1)	(3)	(1)	(25)	(14)	(3)	(2)	4	8	–
Profit attributable to ordinary equity holders	916	1,463	1,803	871	1,050	956	730	851	1,265	678
Statement of financial position (\$ million)										
Total assets	106,211	136,389	167,250	149,144	145,940	157,568	153,626	144,748	153,904	162,332
Total liabilities	100,874	128,870	157,189	139,584	134,171	145,636	141,894	132,793	141,990	150,116
Net assets	5,337	7,519	10,061	9,560	11,769	11,932	11,732	11,955	11,914	12,216
Total loan assets	35,126	45,939	53,213	47,080	45,660	47,222	46,380	50,793	58,712	64,435
Impaired loan assets (net of provisions)	85	46	121	916	551	340	357	368	365	460
Share information⁽¹⁾										
Cash dividends per share (cents per share)										
Interim	90	125	145	145	86	86	65	75	100	130
Final	125	190	200	40	100	100	75	125	160	n/a
Special ⁽¹⁾	–	–	–	–	–	–	–	–	116	n/a
Total	215	315	345	185	186	186	140	200	376	n/a
Basic earnings per share (cents per share)										
	400.3	591.6	670.6	309.6	320.2	282.5	210.1	251.2	383.6	213.3
Share price at 31 March (\$) ^{(1),(2)}	64.68	82.75	52.82	27.05	47.25	36.60	29.08	37.15	57.93	57.59
Ordinary share capital (million shares)	232.4	253.9	274.6	283.4	344.2	346.8	348.6	339.5	321.1	321.2
Market capitalisation at 31 March (fully paid ordinary shares) (\$ million) ^{(1),(2)}										
	15,032	21,010	14,504	7,666	16,266	12,693	10,137	12,613	18,600	18,498
Net tangible assets per ordinary share (\$)										
	16.99	24.35	30.35	27.89	28.40	28.91	28.12	29.94	31.71	32.50
Ratios (%)										
Return on average ordinary shareholders' funds										
	26.0	28.1	23.7	9.9	10.1	8.8	6.8	7.8	11.1	12.5
Dividend payout ratio										
	54.4	54.3	52.2	60.2	60.4	67.3	66.4	79.0	66.8 ⁽²⁾	61.8
Expense/income ratio										
	73.4	73.2	73.3	82.1	80.5	83.4	84.9	78.9	74.1	73.92
Net loan losses as % of loan assets (excluding securitisation SPVs and segregated futures funds)										
	0.2	0.1	0.3	1.9	0.8	0.4	0.5	0.4	0.4	0.2
Assets under management (\$ billion)										
	140.3	197.2	232.0	243.1	325.7	309.8	326.9	347.4	426.9	425.4
Staff numbers										
	8,183	10,023	13,107	12,716	14,657	15,556	14,202	13,663	13,913	14,138

⁽¹⁾ The special dividend for the year ended 31 March 2014 represented the special dividend component of the SYD distribution in January 2014. The total distribution including return of capital was 373 cents per share.

⁽²⁾ Excludes the special dividend of 116 cents per share arising from the SYD distribution in January 2014.