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# Directors' declaration

## for the half-year ended 30 September 2014

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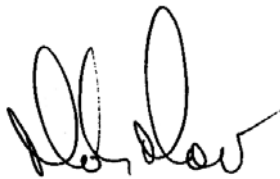
In the Directors' opinion

- a) financial statements and notes for the half-year ended 30 September 2014 set out on pages 7 to 48 are in accordance with the *Corporations Act 2001 (Cth)* including:
  - i) complying with the accounting standards; and
  - ii) giving a true and fair view of the Consolidated Entity's financial position as at 30 September 2014 and performance for the half-year ended on that date; and
- b) there are reasonable grounds to believe that Macquarie Group Limited will be able to pay its debts as and when they become due and payable; and
- c) the financial statements also comply with International Financial Reporting Standards (see note 1(i) set out on page 14).

This declaration is made in accordance with a resolution of the Directors.



**H Kevin McCann, AM**  
Independent Director and  
Chairman



**Nicholas Moore**  
Managing Director and  
Chief Executive Officer

Sydney  
31 October 2014