

## Additional investor information

### 2012 Shareholder calendar

Date	Event
27 April	Full-year result announcement
11 May	Record date for final ordinary dividend
2 July	Payment date of final ordinary dividend
25 July	2012 Annual General Meeting
30 September	Financial half-year end
26 October <sup>1</sup>	Half-year result announcement
9 November <sup>1</sup>	Record date for interim ordinary dividend
12 December <sup>1</sup>	Payment date of interim ordinary dividend

<sup>1</sup> These dates are subject to change.

### 2012 Annual General Meeting (AGM)

Macquarie Group's 2012 AGM will be held at 10:30 am on Wednesday, 25 July 2012 at the Four Seasons Hotel (Grand Ballroom), 199 George Street, Sydney NSW. Details of the business of the meeting will be forwarded to shareholders separately ahead of the meeting.

### Stock Exchange listing

Macquarie Group Limited is listed on the ASX and its ordinary shares trade under the code MQG.

Macquarie Convertible Preference Securities are listed on the ASX and trade under the code MQCPA.

Macquarie Preferred Membership Interests are listed on the Singapore Stock Exchange and trade under the stock code 40RB.

Macquarie Exchangeable Capital Securities are listed on the Singapore Stock Exchange and trade under the stock code 2AQB.

### Dividend details

Macquarie Group generally pays a dividend on its fully paid ordinary shares twice a year following the interim and final results announcements. The proposed dates for the 2012 dividends are as follows:

Dividend announcement	Record date	Proposed payment date
27 April 2012	11 May 2012	2 July 2012
26 Oct 2012 <sup>1</sup>	9 Nov 2012 <sup>1</sup>	12 Dec 2012 <sup>1</sup>

<sup>1</sup> These dates are subject to change.

### Dividend Reinvestment Plan (DRP)

The DRP allows shareholders to apply their dividends to acquire new Macquarie shares rather than receiving dividends in cash.

### American Depositary Receipt (ADR) program

Macquarie Group's ADR program effectively enables US investors to trade Macquarie Group shares in US dollars.

Macquarie ADRs are negotiable certificates issued by BNY Mellon, with one ADR representing one Macquarie share. They are traded under the symbol MQBKY and are classified as Level 1. They are not listed on any exchange and are only traded over-the-counter via brokers. One ADR represents one Macquarie Group Limited share. Distributions are paid to investors in US dollars.

The ADR register is kept at:

BNY Mellon Shareowner Services  
PO Box 358516  
Pittsburgh, PA 15252-8516  
USA

Toll-free telephone number for domestic callers: 1-888-BNY-ADRs

Telephone numbers for international callers: +1 201-680-6825

Further information can be found at [www.bnymellon.com/shareowner](http://www.bnymellon.com/shareowner).