

Macquarie Group Limited

Investor information

2011 Shareholder calendar

Date	Event
29 April	Full-year result announcement
13 May	Record date for final ordinary dividend
4 July	Payment date for final ordinary dividend
28 July	2011 Annual General Meeting
30 September	Financial half-year end
28 October ¹	Half-year result announcement
11 November ¹	Record date for interim ordinary dividend
14 December ¹	Payment date of interim ordinary dividend

¹ These dates are subject to change

2011 Annual General Meeting (AGM)

Macquarie Group's AGM will be held at 10:30 am on Thursday, 28 July 2011 at the Hilton Hotel (Grand Ballroom), 488 George Street, Sydney NSW. Details of the business of the meeting will be forwarded to shareholders separately.

Stock Exchange listing

Macquarie Group Limited is listed on the ASX and its ordinary shares trade under the code MQG.

Macquarie Convertible Preference Securities are listed on the ASX and trade under the code MQCPA.

Macquarie Preferred Membership Interests are listed on the Singapore Stock Exchange and trade under the stock code 40RB.

Dividend details

Macquarie Group generally pays a dividend on its fully paid ordinary shares twice a year following the interim and final results announcements. The proposed dates for the 2011 dividends are as follows:

Dividend announcement	Record date	Proposed payment date
29 April 2011	13 May 2011	4 July 2011
28 Oct 2011 ¹	11 Nov 2011 ¹	14 Dec 2011 ¹

¹ These dates are subject to change

Dividend Reinvestment Plan (DRP)

The DRP allows shareholders to apply their dividends to acquire new Macquarie shares rather than receiving dividends in cash.

American Depository Receipt (ADR) program

Macquarie Group's ADR program effectively enables US investors to trade Macquarie Group shares in US dollars.

Macquarie ADRs are negotiable certificates issued by the BNY Mellon, with one ADR representing one Macquarie share. They are traded under the symbol MQBKY and are classified as Level 1. They are not listed on any exchanges and are only traded over-the-counter via brokers. One ADR represents one Macquarie Group Limited share. Distributions are paid to investors in US dollars

The ADR register is kept at:

BNY Mellon Shareowner Services
PO Box 358516
Pittsburgh, PA 15252-8516
USA

Toll-free telephone number for domestic callers: 1-888-BNY-ADRs

Telephone numbers for international callers: +1 201-680-6825

Further information can be found at www.bnymellon.com/shareowner.