

Americas

- MacCap acted as joint bookrunner and documentation agent on the \$US1.5 billion term loan and \$US300 million revolving credit facility for General Growth Properties, and was senior co-manager on the \$US2.3 billion common equity follow-on offering, the largest REIT follow-on in history
- MacCap acquired Presidio Partners, a specialist real estate private capital business. It also announced the acquisition of REGAL Capital Advisors, LLC, a boutique investment advisor focused on the gaming, lodging and leisure industries
- MacCap was developer, underwriter and financial advisor on the \$US2.1 billion Denver Fastracks Eagle P3 project, which was awarded North American Transport Deal of the Year in 2010 by Project Finance Magazine
- FICC's Energy Markets Division expanded its global physical oil trading platform with the addition of a Calgary-based crude oil marketing team and Latin American oil liquids origination and marketing team based in Houston
- FICC's Futures Division obtained an ICE US membership allowing direct interface for futures clearing
- BFS launched its first investment product tailored to the Canadian retail market. Macquarie EquityPlus is an interest-only securities financing program
- Macquarie Private Wealth Canada was named No.1 National Independent Canadian advisory firm and ranked third of all investment advisory firms (Investment Executive Brokerage Report Card 2011)
- Delaware Investments experienced strong net inflows and capital appreciation of approximately \$US15.0 billion during the period
- Delaware Investments was recognised for delivering consistently strong risk-adjusted returns, relative to peers, with three group awards in the 2011 Lipper Fund Awards
- Macquarie Specialised Investment Solutions continued the expansion of its wholesale business, with over \$US1.0 billion written in fund-linked products during the period
- Strong securitisation activity by CAF with \$A1.2 billion of motor vehicle leases and loans securitised during the period, including two issuances in the US
- CAF's IT&T business completed its first capital markets securitisation of equipment lease receivables in the US in March 2011, issuing \$US0.3 billion of securities
- CAF funded, originated or acquired \$A1.8 billion of corporate debt and finance leasing opportunities
- Macquarie was ranked No. 3 in the Financial Times/StarMine broker rankings rating the accuracy of research analysts' stock picks in the US

Europe, Middle East and Africa

- MacCap was financial adviser to a consortium of Macquarie-managed funds on the acquisition of 100 per cent of Ceske Radiokomunikace. The transaction represents one of the largest telecommunications transactions in Central and Eastern Europe in calendar year 2010
- MacCap was financial adviser to Macquarie-managed funds on the acquisition of 100 per cent of Thyssengas from RWE. Thyssengas is the owner and operator of a regulated supra-regional gas transmission network in Germany, transporting almost 10 billion cubic metres of natural gas annually to 56 downstream networks
- MacCap was exclusive financial adviser and sole bookrunner to the Government of the Republic of Ghana for a \$US215 million sell down in AngloGold Ashanti Limited ordinary shares by way of an accelerated bookbuild
- The Macquarie platform was expanded to include market coverage across FICC-related structured derivative products in Germany, Switzerland and Italy
- FICC was awarded Best Trader by its international peers in the 2011 Carbon Markets Awards sponsored by Thomson Reuters/PointCarbon
- MFG acquired INNOVEST Kapitalanlage AG, a leading Austrian securities asset manager, which won a group award in the 2011 Lipper Fund Awards
- MIRA was again named Infrastructure Manager of the Year in the 2010 Annual Financial News' Awards (European Institutional Asset Management)
- MIRA announced eight European investments valued at over \$A2.0 billion by its listed and unlisted funds and commenced fund raising for its fourth European infrastructure fund
- CAF completed the acquisition of a portion of the International Lease Finance Corporation's aircraft leasing portfolio with aircraft on lease across multiple jurisdictions
- CAF funded approximately \$A1.9 billion of corporate debt and leasing opportunities
- MSG's Derivatives DeltaOne product platform in Europe has grown to over 40,000 listed products on issue since the product launch in August 2010
- MSG expanded its research coverage from 270 to more than 400 stocks following the acquisition of the cash equity business of German private bank Sal Oppenheim